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Solargiga Energy

Solargiga Energy Holdings Limited

陽光能源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 757)

() e c d a ca a ec a ee e e e ed be ee Q
 Ya a , J Ya a E e C . L d. (錦州陽光能 有限公)
 (“Jinzhou Yangguang”), a d ec - ed b da f e
 C a , e e a a e de f Q Ya a , M . Ta
 We a a d M . Ta X a d S e e B a E e e Ma a e e
 Ce e (L ed Pa e)* (深圳 泉企 管理中心(有限合夥)) (e
 “First Investor”) da ed 18 J 2022 (a c f c a bee d ced
 e ee a ed “B” a d ed b e c a a f e ee f
 e e f de f ca) (e “First Capital Injection Agreement”)
 e a () e b c f 14,377,101 Q S a e a a ca a
 c b f RMB250,000,000 b e F I e a d bec e
 e a d c d e e f; a d () e a f e e F
 I e e e J Ya a c a e a e Q S a e
 a e F I e ad b c bed f b a e bee a d a
 RMB1 a c de a (e e c de a e be
 de e a cab e a) bec e e a d c d e e f (e
 “First Investor’s Repurchase Option”);

() e c d a ca a ec a ee e e e ed be ee Q
 Ya a , J Ya a , e e a a e de f Q
 Ya a a d Na Z b Fa e E e e Ma a e e Ce e
 (L ed Pa e)* (京州 方維企 管理中心(有限合夥)) (e
 “Second Investor”) da ed 30 J e 2022 (a c f c a bee
 d ced e ee a ed “C” a d ed b e c a a f e
 ee f e e f de f ca) (e “Second Capital Injection
 Agreement”) e a e b c f 8,626,261 Q S a e b
 e Sec d I e a a a ca a c b f RMB150,000,000
 a d bec e e a d c d e e f;

() e c d a ca a ec a ee e e e ed be ee Q
 Ya a , J Ya a , e e a a e de f Q
 Ya a a d S e e R Ta f I e e C . , L d.* (深圳市
 信泰富投資有限公) (e “Third Investor”) da ed 30 J e 2022 (a c f
 c a bee d ced e ee a ed “D” a d ed b e
 c a a f e ee f e e f de f ca) (e “Third
 Capital Injection Agreement”) e a e b c f 1,725,252
 Q S a e b e T d I e a a a ca a c b f
 RMB30,000,000 a d bec e e a d c d e e f;

() e c d a ca a ec a ee e e e ed be ee Q
 Ya a , J Ya a , e e a a e de f Q
 Ya a a d We J Ve e Ca a Pa e (L ed
 Pa e)* (州玖政創 投資合夥企 (有限合夥)) (e
 “Fourth Investor”) da ed 30 J e 2022 (a c f c a bee d ced e
 ee a ed “E” a d ed b e c a a f e ee f e

the following) (the "Fourth Capital Injection Agreement")
effective as of 805,118 Q Shares of F I e
a a a ca a c b f RMB14,000,000 a d b ec e
e a d c d e e f;

() e c d a ca a ec a ee e e e ed be ee Q
Ya a , J Ya a , e e a a e de f Q
Ya a a d Q K E e e Ma a e e C
Ce e (L ed Pa e)*(曲靖坤弘企 管理 詢中心(有限合夥))
(the "Fifth Investor") da ed 30 J e 2022 (a c f c a bee
d ced e ee a ed "F" a d ed b e c a a f e
ee f e e f de f ca) (the "Fifth Capital Injection
Agreement") e a e b c f 345,050 Q S a e b e
Ff I e a a a ca a c b f RMB6,000,000 a d
b ec e e a d c d e e f;

() e c d a ca a ec a ee e e e ed be ee Q
Ya a , J Ya a , e e a a e de f Q
Ya a a d Q Ec c a d Tec ca De e e A ea
X c a E I e e F d(L ed Pa e)*(曲靖經開 興產
股權投資基金合夥企 (有限合夥)) (the "Sixth Investor") da ed 30 J e
2022 (a c f c a bee d ced e ee a ed "G" a d
ed b e c a a f e ee f e e f de f ca)(e
"Sixth Capital Injection Agreement" e a e b c f
287,542 Q S a e b e S I e a a a ca a c b
f RMB5,000,000 a d b ec e e a d c d e e f; a d

() e c d a ca a ec a ee e e e ed be ee Q
Ya a , J Ya a , e e a a e de f Q
Ya a a d Q Ec c a d Tec ca De e e A ea
C a e Y da E I e e F d(L ed Pa e)*(曲靖經開
產 引導股權投資基金合夥企 (有限合夥))

5. If a “b ac ” a a a ca c c e a a be 8 ab e
f ce H K a a e be ee 7:00 a . a d 11:00 a . . Wed e da , 17 A 2022,
a a ce e be ade c e e f eS a e de fa , a e a eda ef e
EGM.

As at the date of this announcement, the executive Directors are Mr. Tan Wenhua (Chairman), Mr. Tan Xin and Mr. Wang Junze, the non-executive Director is Mr. Hsu You Yuan and the independent non-executive Directors are Dr. Wong Wing Kuen, Albert, Mr. Lian Tao and Ms. Chung Wai Hang.