



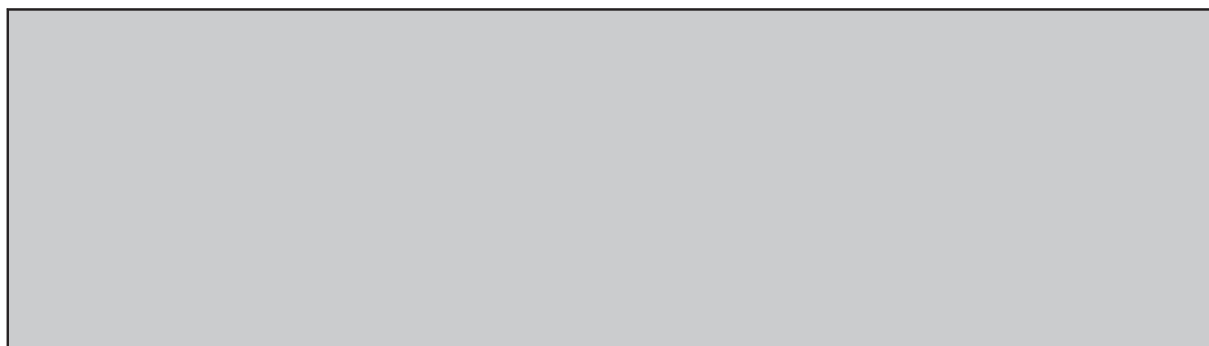
Solargiga Energy

Solargiga Energy Holdings Limited

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€ p ... p î j 757 •





| | |
|---------|-------|
| | ii |
| | 1 |
| | 8 |
| — | I-1 |
| — | II-1 |
| | EGM-1 |

(i)



460,000,000

27,138,643
27,138,643
432,861,357

1.

—

757

250,000,000

53.70% 45.00%

14.29

8.70%



1. —

— 1.

1. —

A

(i)

(ii)

(iii)

571

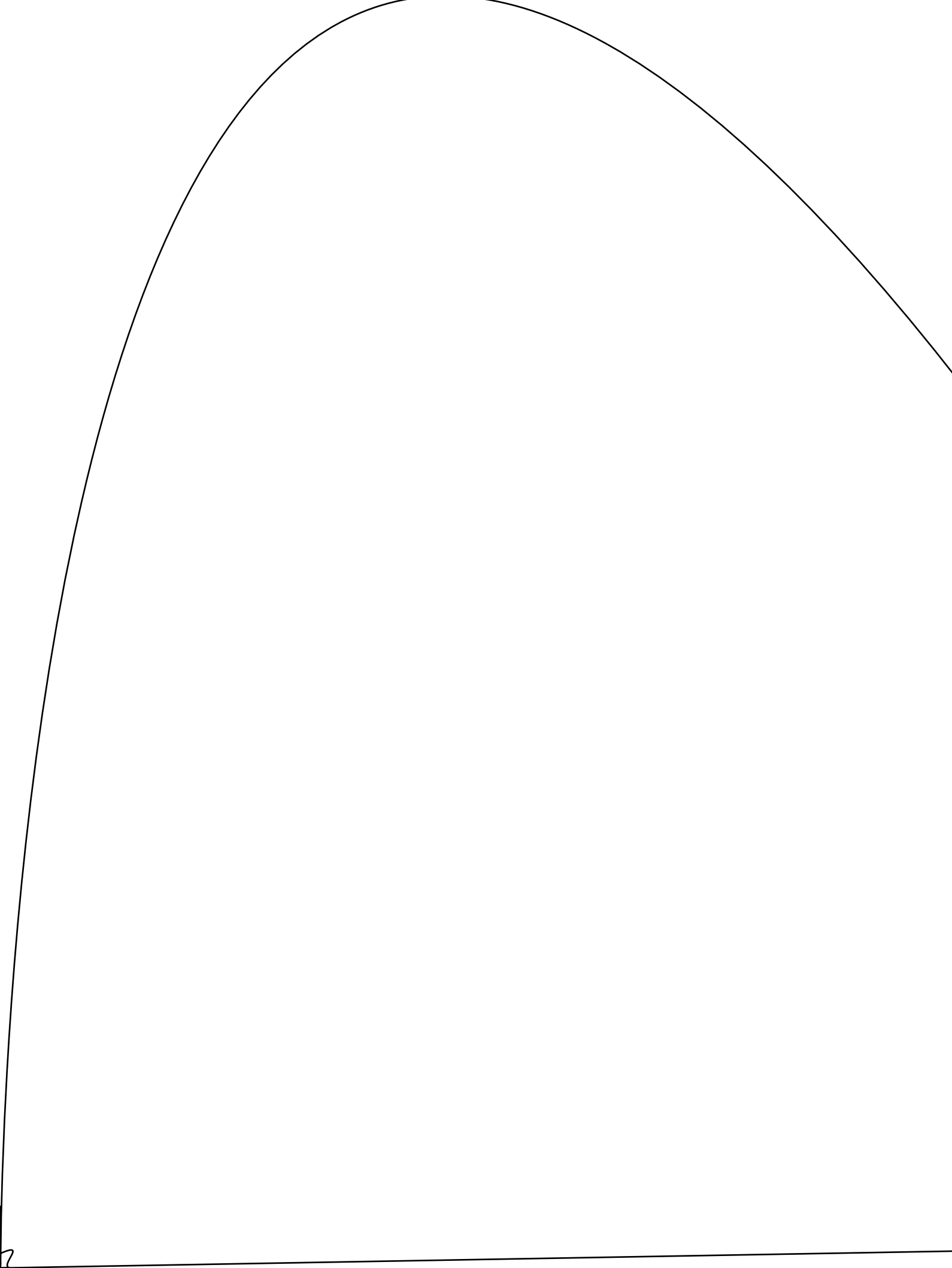
0.10

1.

—

1.

—



1.

(1)

(2)

!

27,138,643

200,000

(a)

1.00

(b)

(c)

(f)

| | | | |
|-------|--|-------------|------------|
| | | 460,000,000 | |
| 16.95 | | | 27,138,643 |

(g)

| | | |
|------------|-------------|-------------|
| 27,138,643 | 136,870,000 | 164,008,643 |
|------------|-------------|-------------|

(h)

(i)

(ii)

!

(iii) (i)

(ii)

(iv)

(v)

(vi)

(i)

(j)

!

(k)

$$A = B \times (D - 7 C)$$

A =

B =

C =

D =

(i) 1

(ii) 1

(iii)

31%

P =

C =

n =

H =

609

=====

=====

=====

1. n n 2 3

2.

(a)

250,000,000

(b)

(c)

3.

35

4.

360

50%

460,000,000

13

1

2

2

2 3

| | | | | |
|-------|---------|--------------|-------|-------|
| 8.695 | 229,984 | ⁴ | — | — |
| _____ | _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ | _____ |
| ===== | ===== | ===== | ===== | ===== |

2. —

3.

4 5 6

4.

460,000,000

=====

(a)

(i)

250,000,000

(ii)

(iii)

(b)

35

(c)

360

5.

460,000,000

4.3475

105,807,936

460,000,000 7

4.3475

| | | | | |
|----------------|----------------|---|----------------|----------------|
| | | | | 205,735,899.09 |
| 47,322,806 | x | | 4.3475 | |
| | | | | 1 |
| 24,264,101.79 | 5,581,162 | x | | 4.3475 |
| 205,735,899.09 | | | 1 | 24,264,101.79 |
| | 230,000,000.88 | | | |
| 1 | | | 324,045,963.23 | |

1 50%

| C | n | H | $C \times (1+10\%)^n$ (n/360) - H |
|---------|------------------|----------------|--------------------------------------|
| 250,000 | 734 (374+360) | 124,991 | 178,632 |
| 205,000 | 665 (305+360) | 102,493 | 141,971 |
| 5,000 | 652 (292+360) | 2,500 | 3,442 |
| | | <u>229,984</u> | <u>324,045</u> |

| | | | |
|-----|----------------|---|------|
| (i) | 1 | 4 | (ii) |
| 1 | n | | |
| H | | | |
| | 229,983,636.89 | 4 | |

6. 460,000,000
 2.17375 211,615,871
 460,000,000 7 2.17375

31%

31%

100,226,774

111,389,097 (211,615,871 - 100,226,774)

1

1 242,132,049.60 111,389,097 x
 2.17375 242,132,049.60
 1 149,448,922.36

149,448,922.36

50%

1

| C | n | H | $(C \times (1+10\%)^n) - H$ |
|---------|------------------------|----------------|-----------------------------|
| 250,000 | 1,094 (374+360+360) | 249,991 | 83,995 |
| 205,000 | 1,025 (305+360+360) | 204,993 | 63,918 |
| 5,000 | 1,012 (292+360+360) | 5,000 | 1,536 |
| | | <u>459,984</u> | <u>149,449</u> |

(i)
1

1
1

4 5

n

| | | |
|--|--|--|
| | | |
| | | |
| | | |
| | | |

1.

1 —

| | | | |
|----------------|----------------|----------------|---------------|
| 31,132,447.50 | 3,580,500 | x | 8.695 |
| 198,851,189.39 | | | 2 |
| | 229,983,636.89 | | 31,132,447.50 |
| 2 | | 503,663,272.84 | |

2 50%

| C | n | H | (C x (1+10%)^ (n/360) - H) |
|---------|-----|---|-------------------------------|
| 250,000 | 374 | — | 276,021 |
| 205,000 | 305 | — | 222,240 |
| 5,000 | 292 | — | 5,402 |
| | | — | 503,663 |

| | | | |
|-------------|--------|-------------|---|
| | 2 | 1 | 4 |
| 1 | n | | |
| 5. | | 460,000,000 | |
| | 4.3475 | 105,807,936 | |
| 460,000,000 | 7 | 4.3475 | |

| | | |
|-------------------------|---|---------------|
| | | 31% |
| | | 49,323,468 |
| (26,453,866+22,869,602) | | 56,484,468 |
| 49,323,468 | 2 | 105,807,936 - |

| | | | |
|---|--------|----------------|------------|
| | 2 | 245,566,224.63 | 56,484,468 |
| x | 4.3475 | | |
| 2 | | 324,045,963.23 | |

=====



2 50%

| C | n | H | $(C \times (1+10\%)^n - H)$ |
|---------------------------------|-------|----------------|-----------------------------|
| 250,000 <i>(374+360+360)</i> | 1,094 | 258,451 | 75,535 |
| 205,000 <i>(305+360+360)</i> | 1,025 | 211,930 | 56,981 |
| 5,000 <i>(292+360+360)</i> | 1,012 | 5,169 | 1,367 |
| | | <u>475,550</u> | <u>133,883</u> |

(i) 2 4 5
2 2 n
(ii) H

$$\frac{229,983,636.89}{4} + \frac{245,566,224.63}{5} = 475,549,861.52$$

(a)

(i)

| | | |
|-------------|-----------|-------------|
| | | 519,020,000 |
| | 7,121,000 | |
| 316,627,000 | | |
| 63.92% | | |
| | | 519,020,000 |
| | 70% | |
| 950,000,000 | 30% | |

(v)

7.

(ii)

878,932,000

¹ ²

127,168,000

42.39%

1.

2.

55.09%

¹
73.67%



60.34%

50.88%

| | | | | | | | |
|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| 82,040 | 63,483 | 73,484 | 105,692 | 148,857 | 281,212 | 359,862 | 488,843 |
| <u>166,234</u> | <u>154,722</u> | <u>149,261</u> | <u>154,760</u> | <u>151,320</u> | <u>154,153</u> | <u>126,494</u> | <u>143,932</u> |
| <u><u>248,274</u></u> | <u><u>218,205</u></u> | <u><u>222,745</u></u> | <u><u>260,452</u></u> | <u><u>300,177</u></u> | <u><u>435,365</u></u> | <u><u>486,356</u></u> | <u><u>632,775</u></u> |

(i)

(ii)

(iii)

(iii)

40

90

25

80,000,000

(iv)

13,730,000

22,151,600

29.70% 10.11%

45,287,000

57,760,000

58,780,000

(i)

(ii)

—

| | | |
|----------------------|----------------------|----------------------|
| 34,910 | 24,560 | 24,560 |
| <u>10,377</u> | <u>33,200</u> | <u>34,220</u> |
| <u><u>45,287</u></u> | <u><u>57,760</u></u> | <u><u>58,780</u></u> |



(v)

(1)

(2)

!

"

"

(3)

(4)

#

(b)

(c)

(d)

(i)

(ii)

(iii)

712,244,751

(l)

(a) (i)

(ii)
(iii)

(b)

!
10

(c) (i)

(ii)

30

(d)

(a) (d)

250,000,000

(a)

250,000,000

10

15

10

15

6

(ii)

(iii)

(d)

&

(e)

15

!

(c)

!

1. — — (h)

(a)

(b)

(c)

0 TD ()Tj /F58 Tc110592984 TD ()Tj 68 0 TD (050259 TD (1)0657098(0 Tj D 40 Tj /F160

(b)

(g)

(h)

(i)

(ii)

(iii)

(i) (ii) (iii)

$$P = C \times (1+10\%)^{(n/360)} - H$$

P = (i) (ii) (iii)

C =

n = 250,000,000

(i) (ii) (iii)

H = (i) (ii) (iii)

(i) (ii) (iii)

(a) 1. — — (j)

(b) 1. —

— (k)

(c) 1. — — (l)



(d)

(c)

14A.23

(a)

1.

— —

(l)

(b)

9.

(c)

30

(i)

(ii)

(%)

(%)

73,500,000

53.70

73,500,000

45.00

63,370,000

46.30

63,370,000

38.80

—

—

26,453,866

16.20

136,870,000

100.00

163,323,866

100.00

4.

(i)

(ii)

(iii)

(iv)

136,870,000

1.00

53.70%

136,870,000



53.70%

| | | | | |
|-----|--|---------------|---|------------|
| | | | | 1 |
| | | 15.34% | 1 | 2 |
| 626 | | 5.85% | 1 | 3 |
| | | 5.52% | | 16 |
| | | 4.45% | | 8 |
| | | 3.74% | | 47 |
| | | 3.65% | | 6 |
| # | | 2.42% | | 11 |
| | | 2.35% | | 48 |
| | | 1.33% | | 27 |
| | | 0.83% | | 20 |
| | | <u>0.82%</u> | | <u>19</u> |
| | | <u>46.30%</u> | | <u>204</u> |

1.

2.

3. 626

99%

1%

!

7.

!

| | | |
|--------|---------|-------------|
| 46,235 | 217,222 | 66,559 |
| 39,300 | 186,196 | 56,573 |
| | | 440,459,000 |

| | | |
|--------|--------|-------------|
| 41,887 | 61,770 | 18,206 |
| 40,155 | 52,505 | 15,475 |
| | | 155,883,000 |

4,345

7,224

2,963

31%

45.00%

31.00%

14.00%

9.

10.

| | | | | |
|-----|-------|-------------|------|-------------|
| | | 460,000,000 | | |
| | | 460,000,000 | | |
| | | | (i) | 255,000,000 |
| | | | (ii) | 125,000,000 |
| | (iii) | 80,000,000 | | |
| (a) | | | | |
| | (b) | | | |
| | | (c) | | |

| | |
|----|------------------|
| 1. | 232,560 |
| 2. | 80,000 |
| 3. | 147,440 |
| | <hr/> |
| | <u>460,000</u> — |

11.

25% 75%

13.

1402

25

EGM-1 EGM-5

(a)

(b)

2.

—

2.15

13.39(4)

183

17M !

48

14.

!

15.

1.

78 204 86 216 75 212
(www.hkexnews.hk) (www.solargiga.com)

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<https://www1.hkexnews.hk/listedco/listconews/sehk/2020/0424/2020042401182.pdf>

<https://www1.hkexnews.hk/listedco/listconews/sehk/2021/0427/2021042701007.pdf>

<https://www1.hkexnews.hk/listedco/listconews/sehk/2022/0428/2022042802814.pdf>

2.

=====

=====



105,284

250,000,000
250,000,000

3.

460,000,000

14.66(12)

4.



7.2 4.1 5.7 8.2 7.4 7.4

*

5.

1.

!

2.

XV

(a)

XV 7 8

(b)

352

(c)

¹

(%)

²

556,924,443(L)

16.76%

²

155,320,308(L)

4.67%

41,762,000(L)

1.26%

15,591,016(L)

0.47%

100,500(L)

0.01%

1. L

2. 712,224,751
(ii) 155,320,308

(i) 556,924,443

3.

| (a) | (b) | XV | 2 | 3 |
|-------------------------------------|-----------------|----|---|-------|
| | 10% | | | |
| | <i>1</i> | | | (%) |
| Hiramatsu International Corp. | 304,261,692 (L) | | | 9.15% |
| Hanako Hiramatsu ² | 304,261,692 (L) | | | 9.15% |
| + | 237,295,000 (L) | | | 7.14% |
| " ³ | 237,295,000 (L) | | | 7.14% |

1. L

2. Hiramatsu International Corp. Hanako Hiramatsu

XV 2 3

10%

4.

5.

6.

7.

8.

(g)

(h)

(i)

(j)

(k)

(l)

(m)

(n)

(o)

(p)

9.

(www.solargiga.com)

14

(www.hkexnews.hk)

(a)

(b)

(c)

(d)

(e)

(f)

(g)

(h)

(i)

10.

(a) Cricket Square, Hutchins Drive, P.O. Box 2681,
Grand Cayman KYI-1111, Cayman Islands

(b)

25

1402

(c)

183

17 1712-16

(d)

(e)



Sol

Solargiga Energy Holdings Limited

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| | | | |
|-------|------------|-----|------------------|
| | B | | |
| | | (i) | |
| | 14,377,101 | | 250,000,000 (ii) |
| | | | 1 |
| (iii) | | | |
| | C | | |
| | 8,626,261 | | 150,000,000 |
| (iv) | | | |
| | D | | |
| | 1,725,252 | | 30,000,000 |
| (v) | | | |
| | E | | |
| | 805,118 | | 14,000,000 |
| (vi) | | | |
| | F | | |

345,050

6,000,000

(vii)

G

287,542

5,000,000

(viii)

H

(b)

25

1402

1.

183

17 1712-16

2.

3.

019D ()Tj /F47 1 Tf 1.0D ()Tj /F32 1 Tf .5 2584/F25 1 Tf 1.0398 0 TD ()Tj /F10 1 Tf 16