

II. Movements in Issued Shares

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock	00757	Description				
Balance at close of preceding month	3,323,771,133					
Increase / decrease (-)						
Balance at close of the month	3,323,771,133					

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable

(E). Other Movements in Issued Share Not applicable

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

We hereby confirm that the best knowledge, information and belief that in relation to each of the securities issued by the Issuer during the month as set out in Part III and IV which has not been previously disclosed in a published order under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly ascertained by the board of directors of the Issuer and, insofar as applicable:

(Note 2)

(i) all moneys due to the Issuer in respect of the issue of securities has been received by it;

(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications for Listing" have been fulfilled;

(iii) all (if any) conditions contained in the formal letter regarding listing of and permission to deal in the securities have been fulfilled;

(iv) all the securities of each class are in all respects identical (Note 3);

(v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed in the Register of Companies have been duly filed and that compliance has been made in other legal requirements;

(vi) all the definitive documents of the securities have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of the securities;

(vii) completion has taken place of the purchase by the Issuer of all properties shown in the listing documents to have been purchased or agreed to be purchased by and the purchase consideration for all such properties has been duly satisfied; and

(viii) the deed/deed poll relating to the debenture, loan to the Issuer, notes or bonds has been completed and executed, and particulars thereof, if required by law have been filed in the Register of Companies

Submitted by

Wang Jue

Title:

Executive Director

(Director Secretary or other duly authorised officer)

Notes

1. SEHK refers to The Stock Exchange of Hong Kong.

2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the Issuer has already made the relevant confirmations in a published order under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this form.

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3. "identical" means in this context

the shares of the same nominal value in the same amount called for paid up;

they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same as (gross and net); and

they carry the same rights as to vote, attendance and voting at meetings and an equal right to participate in the profits and to share in all other respects

4. If there is insufficient space, please submit additional document

5. In the context of phases of shares

shareable to be listed on SEHK "should be considered as a share phase listed on SEHK," and

the code of shareable (if listed on SEHK) "should be considered as the code of shareable"

the code of shareable "should be considered as the code of share phase," and

the date and all other details "should be considered as the cancellation date"

6. In the context of redemption of shares

shareable to be listed on SEHK "should be considered as a share redeemed listed on SEHK," and

the code of shareable (if listed on SEHK) "should be considered as the code of shareable"

the code of shareable "should be considered as the code of share redeemed," and

the date and all other details "should be considered as the redemption date"