



... 100 ... 11 ... 2 % ...

REASONS FOR AND BENEFITS OF THE CAPITAL INJECTION

... 1 201 ... 1.2 ... 15% ... 15 ...

... 1.2 ... 3.5 ... 1 ...

... (...) ...

INFORMATION ON THE GROUP AND JINZHOU YANGGUANG

... ..

INFORMATION ON OTHER INVESTORS

1

1 200 , (錦州陽光能源有限公司),

3 2002, * (建湖匯美投資中心),

2 201 ,

* (建湖縣宏創新興產業基金), 1 201 ,

* (建湖縣國有資產投資管理有限公司), * (建湖縣 民政府).

* (建湖縣高新投資發展有限公司), 1 1 2012 , * (建湖縣 民政府).

1 ()

INFORMATION ON TARGET COMPANY

15% 5% 1

LISTING RULES IMPLICATIONS

()
1
151
201 14.22
5% 25%

