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Solargiga Energy Holdings Limited
陽光能源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 757)

RESULTS OF THE OPEN OFFER

RESULTS OF THE OPEN OFFER

The B a d i lea ed a ce ha all he c di i e i he U de i i Ag ee e ha e bee fulfilled. Acc di , he O e Offe beca e c di i al a 4:00 . . 12 Dece be 2012.

A 4:00 . . M da , 10 Dece be 2012, bei he La e Acce a ce Da e a d la e i e f a e f he Offe Sha e , a al f 42 alid acce a ce f he Offe Sha e e e ecei ed f a al f 118,569,466 Offe Sha e , e e e i a el 47.59% f he al be f Offe Sha e a ailable f b c i i de he O e Offe .

DESPATCH OF SHARE CERTIFICATES

The ha e ce ifica e f he Offe Sha e ill be ed F ida , 14 Dece be 2012 b di a he Q alif i Sha eh lde h ha e alidl acce ed, a lied f a d aid f he Offe Sha e a hei i k. Each Q alif i Sha eh lde h ha alidl a lied f he Offe Sha e ill ecei e e ha e ce ifica e f all he Offe Sha e i ed hi /he /i .

COMMENCEMENT OF DEALINGS IN OFFER SHARES

Deali i he Offe Sha e a e e ec ed c e ce he S ck E cha a 9:00 a. . M da , 17 Dece be 2012.

Refe e ce i ade he a ce e f he C a da ed 2 N e be 2012 a d he ec f he C a da ed 26 N e be 2012 (he **Prospectus**). Ca i ali ed e ed i hi a ce e hall ha e he a e ea i g e i he P ec , le he c e he i e e i e .

RESULTS OF THE OPEN OFFER

The B a d i lea ed a ce ha all he c di i e i he U de i i g Ag e e ha e bee fi lfilled. Acc di g , he O e Offe beca e c di al a 4:00 . . 12 Dece be 2012.

A 4:00 . . M da , 10 Dece be 2012, bei g he La e Acce a ce Da e a d la e i e f a e f he Offe Sha e , a al f 42 alid acce a ce f he Offe Sha e e e ecei ed f a al f 118,569,466 Offe Sha e (i cl di g he Offe Sha e b c ibed b M . Ta , Y H a a d M . H a he U de aki g a d 798,111 Offe Sha e b c ibed b he U de i e ha i i e i led b c ibe de he O e Offe), e e e i g a i a el 47.59% f he al be f Offe Sha e a ailable f b c i i de he O e Offe .

UNDERWRITING AGREEMENT

Ba ed he ab e, he O e Offe a de - b c ibed b 130,560,581 Offe Sha e a d he ef e, a he U de i i g Ag e e , he U de i e ha b c ibed f 130,560,581 Offe Sha e ake b he Q alif i g Sha eh lde .

CHANGE IN SHAREHOLDING STRUCTURE

The ha eh ldi g c e f he C a i edia el bef e a d af e c le i f he O e Offe i a f ll :

Shareholders	Immediately before completion of the Open Offer		Immediately after completion of the Open Offer	
	No. of Shares	*%*	*No. of Shares*	*%*
M . Ta	475,761,999	21.22%	528,624,443	21.22%
Y H a *(note 1)*	139,788,278	6.23%	155,320,308	6.23%
M . H *(note 2)*	10,083,778	0.45%	11,204,197	0.45%
U de i e	7,183,000	0.32%	138,541,692	5.56%
O he - blic Sha eh lde *(note 2)*	325,810,197	14.53%	325,810,197	13.08%
O he blic Sha eh lde (e cl di g he U de i e)	1,283,543,173	57.25%	1,331,799,635	53.46%
T al	2,242,170,425	100.00%	2,491,300,472	100.00%

Notes:

1. Y H a i h ll a d be eficiall ed b M . Ta .

2. A a he da e f hi a ce e , he - blic Sha eh lde c i f:

   (a) Wafe W k L e C . hich i a b a ial Sha eh lde h ldi g 313,881,822 Sha e ;

(b) Mr. Chiao Ping Hai who is a non-executive Director holding 6,135,500 Shares; and

(c) Ms. Zhang Liming who is an executive Director and is interested in 3,133,500 Shares, of which 783,375 Shares are held by Ms. Zhang Liming personally and 2,350,125 Shares are held by Mr. Chong Kin Ngai who has ceased to be a connected person of the Company under Rule 14A.11(2) of the Listing Rules (on the basis that Mr. Chong Kin Ngai resigned as a non-executive Director on 1 December 2011) in trust for Ms. Zhang Liming.

(d) Mr. Hsu who is an executive Director and is interested in 13,863,572 Shares, of which 11,204,197 Shares are held by Mr. Hsu personally and 2,659,375 Shares are held by Mr. Chong Kin Ngai in trust for Mr. Hsu.

DESPATCH OF SHARE CERTIFICATES

The share certificates for the Offer Shares are ready for despatch. The share certificates for the Offer Shares will be posted on Friday, 14 December 2012 by ordinary post to the Qualifying Shareholders who have validly accepted, applied for and paid for the Offer Shares at their own risk. Each Qualifying Shareholder who has validly applied for the Offer Shares will receive one share certificate for all the Offer Shares issued to him/her/it.

COMMENCEMENT OF DEALINGS IN OFFER SHARES

Dealings in the Offer Shares are expected to commence on the Stock Exchange at 9:00 a.m. on Monday, 17 December 2012.

By order of the Board
Solargiga Energy Holdings Limited
Tan Wen Hua
Chairman

Hong Kong, 13 December 2012

As at the date of this announcement, Mr. Tan Wenhua (Chairman), Mr. Hsu You Yuan, Ms. Zhang Liming and Mr. Tan Xin are executive Directors. Mr. Chiao Ping Hai is a non-executive Director. Mr. Wong Wing Kuen, Albert, Ms. Fu Shuangye, Dr. Lin Wen and Mr. Zhang Chun are independent non-executive Directors.