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WARNING OF THE RISK OF DEALING IN THE SHARES

The Open Offer is conditional upon, inter alia, the fulfillment of the Conditions Precedent set out under the paragraph headed "Conditions of the Open Offer" in this announcement. Therefore, the Open Offer may or may not proceed. Any dealings in the Shares from the date of this announcement up to the date on which all the Conditions Precedent are fulfilled will accordingly bear the risk that the Open Offer may not become unconditional or may not proceed. Any Shareholders or other persons contemplating dealings in the Shares are recommended to consult their own professional advisers. Shareholders and potential investors of the Company should therefore exercise extreme caution when dealing in the Shares.

GENERAL

OPEN OFFER

Principal Terms of the Open Offer

Share certificates and Refund Cheques for the Offer Shares

Rights of Overseas Shareholders

Those Qualifying Shareholders who do not take up the Offer Shares to which they are entitled and the Non-Qualifying Shareholders should note that their shareholdings in the Company will be diluted upon completion of the Open Offer.

Closure of the Register of Members

REASONS FOR THE OPEN OFFER AND USE OF PROCEEDS

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UNDERWRITING ARRANGEMENT

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Termination of the Underwriting Agreement

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CONDITIONS OF THE OPEN OFFER.

CHANGES IN SHAREHOLDING STRUCTURE

	As at the date of this announcement		Immediately after the completion of Open Offer (assuming no Qualifying Shareholders, except for the Underwriter taking up its entitlement of 1,175,200 Offer Shares and the 497,084,894 Underwritten Shares, would take up his/her/its entitlements under the Open Offer)		Immediately after the completion of Open Offer (assuming all Qualifying Shareholders shall take up his/her/its entitlements under the Open Offer)	
	No. of Shares	*%*	*No. of Shares*	*%*	*No. of Shares*	*%*
Directors:						
[illegible] *(note)*	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
Underwriter	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
Other Public Shareholders (excluding the Underwriter)	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	00.00%	[illegible]	00.00%	[illegible]	00.00%

Note:

[illegible]

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EXPECTED TIMETABLE

2013

APPLICATION FOR LISTING

FUND RAISING EXERCISE OF THE COMPANY IN THE PAST TWELVE MONTHS

GENERAL

DEFINITIONS

Solargiga Energy Holdings Limited
Tan Wenhua
Chairman

Should there be any inconsistency between the English and the Chinese versions of this announcement, the English version shall prevail.

As at the date of this announcement, Mr. Tan Wenhua (Chairman), Mr. Hsu You Yuan, Ms. Zhang Liming and Mr. Tan Xin are executive Directors. Mr. Chiao Ping Hai is a non-executive Director. Mr. Wong Wing Kuen, Albert, Ms. Fu Shuangye, Dr. Lin Wen and Mr. Zhang Chun are independent non-executive Directors.