

Subsequent accounting of the subsequent proceeds

The subscription proceeds in connection with the Global Offering ended on 18 April 2008.

The subscription undertaken by BNP Paribas Capital (Asia Pacific) Limited, its affiliate and its agent, during the subscription period are:

- (i) subscription of 50,719,000 Shares in the Initial Placing;
- (ii) the subscription of 50,719,000 Shares from Mr. Tan Wenbin and a stock subscription agreement, whereby the subscription in the Initial Placing;
- (iii) the acquisition of a total of 25,839,000 Shares at HK\$2.92 in value and change in the market.

The Overseas Chinese Shareholding Company is the only company in the International Placing. Before and after the sale of the Overseas Chinese Share, 25% of the issued share capital of the Company is held by the public. The shareholding structure of the Company immediately before and immediately after the issue of the Overseas Chinese Share by the Company are as follows:

Name	Immediately before		Immediately after	
	Number of Shares	Percentage	Number of Shares	Percentage
M . TAN and associate (, , 1)	474,294,500	28.05%	474,294,500	28.05%
WWIC (, , 2)	358,364,000	21.20%	358,364,000	21.20%
M . CHONG and associate (, , 3)	102,964,000	6.09%	99,719,000	5.90%
M . HSU Yuhuan (, , 4)	9,293,500	0.55%	9,293,500	0.55%
M . ZHANG Liming (, , 4)	3,133,500	0.19%	3,133,500	0.19%
M . CHIAO Ping Hai (, , 4)	3,135,500	0.19%	3,135,500	0.19%
Public	<u>39,581,500</u>	<u>43.73%</u>	<u>742,826,500</u>	<u>43.92%</u>

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S abili ing ac i n u n d e a k e n d i n g h e a b i l i n g p e i d e e:

The C o m p a n n u n c e h a h e a b i l i n g p e i d i n c o n n e c i o n i h h e G l o b a l O f f e i n g e n d e d o n 18 A p r i l 2008.

The a b i l i n g a c i n u n d e a k e n d i n g h e a b i l i n g p e i d e e:

- (i) o v e -a l l c a i n o f 50,719,000 S h a e i n h e I n e n a i o n a l P l a c i n g;
- (ii) h e b o o i n g o f 50,719,000 S h a e f o m M . T a n W e n h a a p u a n o a o c k b o o i n g a g e e m e n , o l e l o c o v e o v e -a l l c a i n i n h e I n e n a i o n a l P l a c i n g;
- (iii) h e a c u i i i o n o f a o a l o f 25,839,000 S h a e a H K \$ 2.92 i n v a i u a p a c h a e i n h e m a k e . T h e l a p a c h a e m a d e i n h e c o u e o f a b i l i n g a c i n a o n 18 A p r i l 2008; a n d
- (iv) h e p a i a l e v e c i e o f h e O v e -a l l m e n O p i o n o n 18 A p r i l 2008 i n e p e c o f a n a g g e g a e o f 24,880,000 S h a e

GENERAL

The C o m p a n m a k e h i a n n u n c e m e n p u a n o S e c i o n 9(2) o f h e S e u i i e a n d E u e (P i c e S a b i l i n g) R a l e (C a p . 571 W o f h e L a o f H o n g K o n g) .

B o d e o f h e B o a d
S r a a E e H d L e d
H Y - Y a
E , D ,

H o n g K o n g , 21 A p r i l 2008

A p r i l 21, 2008
L a n g K o n g , 21 A p r i l 2008
D e l a t e d C o m p a n y L i m i t e d
K o n g , 21 A p r i l 2008
F o r a n n u n c e m e n t
L a n g K o n g , 21 A p r i l 2008