



香港交易所

Monthly Return of Equity Issuer on Movements in SecuritiesFor the month ended (dd/mm/yyyy) : 30/11/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Solargiga Energy Holdings LimitedDate Submitted 01/12/2017**I. Movements in Authorised Share Capital****1. Ordinary Shares**

(1) Stock code : <u>00757</u> Description : <u>Solargiga</u>			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	<u>5,000,000,000</u>	<u>0.10</u>	<u>500,000,000.00</u>
Increase/(decrease)	<u>0</u>		<u>0.00</u>
Balance at close of the month	<u>5,000,000,000</u>	<u>0.10</u>	<u>500,000,000.00</u>
(2) Stock code : _____ Description : _____			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classe
	(1)	(2)	shares	of shares
Balance at close of preceding month	<u>3,211,780,566</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	<u>0</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	<u>3,211,780,566</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1.						
(Note 1)						

Description of warrants (Date of expiry- dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
2.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
3.						
(/ /)						
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____	_____		_____	_____	_____	_____

Stock code (if listed)						

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) **N/A**

Other Movements in Issued ~~Share~~ Capital

Type of Issue				No. of new share of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
1. Rights issue	At price : State currency _____	Class of shares issued (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	_____	_____
2. Open offer	At price : State currency _____	Class of shares issued (Note 1) <u>Ordinary Shares</u> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	_____	_____
3. Placing	At price : State currency _____	Class of shares issued (Note 1) <u>Ordinary Shares</u> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	_____	_____
4. Bonus issue		Class of shares issued (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	_____	_____

For Main Board and GEM listed issuers

Type of Issue	No. of new share of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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Type of Issue				No. of new share of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issued _____ (Note 1)				
	Issue and allotment date : (dd/mm/yyyy)			(/ /)	
	EGM approval date: (dd/mm/yyyy)			(/ /)	
10. Other (Underlying securities of the TDR)	At price : State currency _____ HK\$	Class of shares issued _____ (Note 1)		Ordinary Shares	N/A
		Issue and allotment date : (dd/mm/yyyy)		(/ /)	
		AGM approval date: (dd/mm/yyyy)		(/ /)	
		Total E.			
(Ordinary share)				N/A	
(Preference share)				N/A	
(Other class)				N/A	

Total increase (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):